



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, January 3, 2024





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Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,928.89	-1.60	-0.03	-0.32	-0.32	-0.32	3.24	19.45	3.03	11,246.83
Qatar (QE Index)	10,385.56	-3.02	-1.93	-4.11	-4.11	-4.11	1.25	12.36	4.69	547.57
Dubai (DFMGI)	4,077.58	-0.33	0.44	0.44	0.44	0.44	1.49	9.20	4.32	584.06
Abu Dhabi (ADI)	9,715.51	1.33	1.44	1.44	1.44	1.44	2.66	8.87	2.16	2,743.72
Bahrain (BAX)	1,963.51	0.34	0.11	-0.40	-0.40	-0.40	0.78	9.86	5.90	7.18
Muscat SE INDEX	4,579.54	-0.21	2.10	1.45	1.45	1.45	0.81	10.42	4.69	6.35
SP GCC Comp LMC	184.10	-1.49	-0.03	-0.46	-0.46	-0.46	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	137.79	-0.49	-0.03	-0.03	-0.03	-0.03				
Developed Markets										
MSCI World Index	3,115.68	-0.95	-1.69	-1.69	-1.69	-1.69				
U.S. (S&P 500)	4,704.81	-0.80	-1.36	-1.36	-1.36	-1.36	4.27	23.93	1.94	42,059.53
U.K. (FTSE 100)	7,682.33	-0.51	-0.66	-0.66	-0.66	-0.66	1.62	10.20	3.84	2,042.08
Japan (topix)	2,366.39	0.19	1.28	-0.36	1.85	25.09	1.41	14.02	2.29	851,641.23
Emerging Markets										
MSCI EM Index	1,003.13	-1.30	-2.01	-2.01	-2.01	-2.01				
China (SSE Composite)	2,967.25	0.17	-0.26	-0.26	-0.26	-0.26	1.36	12.00		44,025.04
India (Sensex)	71,356.60	-0.75	-1.22	-1.22	-1.22	-1.22	4.62	23.22	1.13	139,762.55

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	6,950.70	0.56	1.96	1.96	1.96	1.96	1.46	14.59	3.28	44.92
Kuwait Premier Index	7,630.19	0.51	2.05	2.05	2.05	2.05	1.63	16.29	3.11	36.06
Kuwait Main Index	5,659.51	0.75	1.61	1.61	1.61	1.61	1.03	9.96	4.00	8.86
Kuwait Sector										
Banking	1,685.55	0.51	2.31	2.31	2.31	2.31	1.70	16.63	2.74	28.51
Telecom	1,110.37	-0.21	0.47	0.47	0.47	0.47	1.68	10.04	6.35	3.41
Industrials	926.29	1.16	2.03	2.03	2.03	2.03	1.02	14.15	3.11	3.17
Financial Services	1,238.38	0.79	2.16	2.16	2.16	2.16	0.98	12.09	4.03	3.91
Real Estate	1,218.28	0.12	0.44	0.44	0.44	0.44	0.95	14.42	2.05	2.61
Basic Materials	764.83	1.08	2.53	2.53	2.53	2.53	1.32	10.96	10.33	0.43
Health Care	482.15	0.00	0.00	0.00	0.00	0.00	1.75	12.10	1.73	0.24
Consumer Staples	668.18	1.46	1.46	1.46	1.46	1.46	1.51	14.11	1.87	0.20
Insurance	2,304.95	0.91	0.53	0.53	0.53	0.53	1.29	7.97	4.09	0.92
Consumer Discretionary	1,645.83	1.63	2.61	2.61	2.61	2.61				
Energy	973.49	2.24	2.58	2.58	2.58	2.58	0.75	10.20	5.33	0.20
Technology	589.27	1.63	1.89	1.89	1.89	1.89	0.72			0.01
Utilities	465.79	0.57	2.31	2.31	2.31	2.31				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

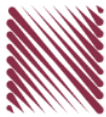
Oil prices were little changed Wednesday after sharp moves earlier in the week, as markets weighed concerns about the U.S. economy against potential supply disruptions from ongoing tensions in the Red Sea. Brent crude was flat at \$75.89 a barrel.

Kuwait Market

The market closed up by 0.56 % at 6,950.70 value traded 50.8 million KD, Premier market value reached 35.6 million KD up by 0.51 % at 7,630.19

KSA Market

The market closed down today by - 1.60 % at 11,928.89

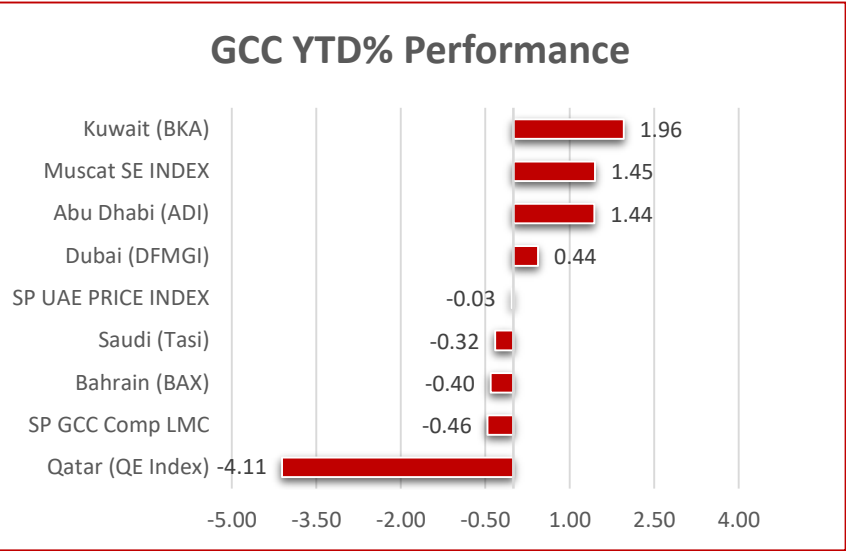


Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.918	-0.22	2.68	2.68	2.68	2.68	1.74	13.38	3.68	7.28
KFH	0.744	0.95	2.48	2.48	2.48	2.48	1.91	18.37	2.26	10.98
ZAIN	0.505	-0.39	-0.39	-0.39	-0.39	-0.39	1.75	10.10	6.93	2.19
BOUBYAN BANK	0.606	0.33	1.00	1.00	1.00	1.00	2.43	37.41	0.93	2.40
AGILITY	0.520	0.58	2.16	2.16	2.16	2.16	0.75	15.77	0.00	1.39
Saudi Arabia										
ARAMCO	32.95	-0.30	-0.30	-0.15	-0.15	-0.15	5.16	16.77	4.60	7,974.11
SABIC	82.00	-1.56	-1.56	-1.80	-1.80	-1.80	1.41	79.99	4.15	246.01
STC	40.25	-1.71	-0.49	-0.37	-0.37	-0.37	2.54	14.61	3.98	201.26
AL-RAJHI BANK	84.70	-2.53	-2.64	-2.08	-2.08	-2.08	3.31	20.10	2.10	338.81
NCB	40.00	-0.87	3.36	3.49	3.49	3.49	1.41	12.48	3.24	240.01
Abu Dhabi										
ETISALAT.AD	19.52	-1.11	-0.61	-0.61	-0.61	-0.61	4.15	16.41	4.10	169.76
FAB.AD	13.88	-0.43	-0.57	-0.57	-0.57	-0.57	1.27	10.79	3.75	153.34
EMIRATES NBD	17.35	0.87	0.29	0.29	0.29	0.29	1.04	5.24	3.46	109.59
DB ISLAMIC DB	5.75	-0.86	0.52	0.52	0.52	0.52	0.96	7.29	5.22	41.63
EMAR.DU	7.82	-2.01	-1.26	-1.26	-1.26	-1.26	0.93	7.22	3.20	69.12
Qatar										
QNB	16.230	-2.70	1.12	-1.81	-1.81	-1.81	1.40	10.64	3.70	149.99
INDUSTREIS QAT	12.500	-3.33	-3.10	-4.43	-4.43	-4.43	1.96	16.20	8.80	75.66
QA ISLAMIC BK	20.300	-2.82	-2.87	-5.58	-5.58	-5.58	1.68	11.92	3.08	47.99
MASRAF AL RAYA	2.490	-4.23	-3.94	-6.21	-6.21	-6.21	0.95	19.69	4.02	23.17
MESAIEED PETRO	1.830	-1.35	3.39	2.35	2.35	2.35	1.36	20.08	6.01	23.00
Oman										
BANK MUSCAT	0.265	-1.12	0.00	0.38	0.38	0.38	0.86	10.04	5.66	1.99
OMANTEL	1.030	-2.83	-0.96	-2.83	-2.83	-2.83	1.21	28.49	3.16	0.77
BANK DHOFAR	0.160	0.00	6.67	0.00	0.00	0.00	0.66	16.51	3.13	0.48
NAT BANK OF OMAN	0.284	-1.73	1.07	1.43	1.43	1.43	0.69	10.25	2.61	0.46
OMINVEST	0.470	4.44	9.30	11.90	11.90	11.90	1.03	12.87	3.19	0.31
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-December-23	24.45%	14.99%	0.06%	1.99%	0.19%	5.53%	17.58%	12.88%	6.11%	5.36%
27-December-23	24.49%	14.88%	0.06%	2.02%	0.19%	5.56%	17.66%	12.92%	6.13%	5.51%

End of Report

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Leading Sector, Security Performance

Kuwait

The market is up today by + 0.56 % The leading sector best performance indices today are Technology 1.63 % Consumer Discretionary 1.63 % Consumer Staples 1.46 % respectively.

KSA

Saudi Armco has a negative performance today by - 0.30 %, SABIC have negative performance today by – 1.56 %, STC has a negative performance today by - 1.71 %, Al Rajhi Bank has a negative performance today by - 2.53 %

U.A.E

ETISALAT .AD has a negative performance today by - 1.11 %, FAB.AD have negative performance today by -0.43 %



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw